

Grant Terms & Conditions: Template for Government Agencies

- It is understood that grantee is either (a) a governmental unit a state or other political subdivision such as a county or municipality (and their agencies or departments) or (b) an entity that performs an essential government function and taxexempt pursuant to IRC section 115. To confirm this status, we request that each grantee provide a government information letter confirming its status or a letter from counsel certifying such status.
- 2. Any funds not expended or committed for the purposes of this grant, or within the period stated earlier, must be returned to Grantor. While this is not anticipated or common practice, Amalgamated Charitable Foundation may notify you if it determines, after careful consideration of the information available to it, that the grant is not used for purposes specified or is not reasonably in the interest of the general public.
- 3. Grantee shall not use any portion of the grant funds: (i) to participate or intervene in any political campaign on behalf of (or in opposition to) any candidate for public office (including the publishing or distribution of statements); (ii) for any effort to induce or encourage violations of law or public policy; or (iii) to cause any private inurement or improper private benefit to occur.
- 4. The grant is specifically and exclusively to support the {Project}. The grant is not earmarked or designated for: (1) lobbying as that term is defined under IRC Sections 501(c)(3) and/or 501(h) and 4911 and may not be used for lobbying; or (2) transmittal to any other entity or person, whether or not mentioned in any proposal or other correspondence from you.

If requested, Grantee will provide a brief narrative and financial report on the use of the funds to the grant contact listed in the grant award letter. If requested, the financial report should summarize revenues and expenditures organization wide. Further details on reporting, including additional questions specific to grant, may be communicated directly by the Grantor. Any submitted report should include the following certification in the report: "Grantee warrants that it is in full compliance with its Grant Agreement with Grantor and that all restrictions, including the specified limits on use of the funds for lobbying and the prohibition on the use of the grant funds for political activities, set forth in that Agreement have been observed."

The above guidelines supersede any prior oral or written understanding or communications between Grantee and Grantor and constitute our entire agreement with respect to the grant. Neither this letter nor any other statement, oral or written, nor the making of any grant, shall be interpreted to create any pledge or any commitment by Grantor to make any other grant to Grantee.